McDERMOTT WILL & EMERY LLP Stephen B. Selbst (SS-6963) James M. Sullivan (JS-2189) 340 Madison Avenue New York, New York 10017 Telephone: (212) 547-5400 Facsimile: (212) 547-5444

Counsel for National Semiconductor Corporation

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11

Case No. 05-44481 (RDD)

Debtors.

(Jointly Administered)

AMENDED NOTICE OF APPEARANCE AND DEMAND FOR SERVICE OF PLEADINGS

PLEASE TAKE NOTICE that, by this amended notice of appearance ("Amended Notice of Appearance"), the firm listed below hereby appears in the above-captioned jointly administered cases under chapter 11 of title 11 the United States Code (the "Bankruptcy Code") as counsel for National Semiconductor Corporation ("National Semiconductor"), pursuant to Rules 2002, 9007, and 9010 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and sections 342 and 1109(b) of the Bankruptcy Code, and hereby requests that all notices given or required to be served in the above-captioned cases, whether written or oral, and all papers served in these cases be given to or served upon:

McDERMOTT WILL & EMERY LLP Counsel for National Semiconductor Corporation Attention: Stephen B. Selbst (SS-6963) Attention: James M. Sullivan (JS-2189) 340 Madison Avenue

New York, New York 10017

Telephone: (212) 547-5400 Facsimile: (212) 547-5444

Email: sselbst@mwe.com

Email: jmsullivan@mwe.com

PLEASE TAKE FURTHER NOTICE that, pursuant to section 1109(b) of the Bankruptcy Code, this request includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, all orders, notices, applications, motions, petitions, pleadings, requests, complaints, demands, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, hand delivery, telephone, electronic or computer means, facsimile transmission, telegraph, telex, or otherwise that (1) affect the above captioned debtors (the "Debtors"), any property of the Debtors, or any property in which the Debtors hold an interest; and/or (2) affect or seek to affect in any way any rights or interest of any party in interest in these proceedings.

PLEASE TAKE FURTHER NOTICE that this Amended Notice of Appearance shall not be deemed or construed to be a waiver of the rights of National Semiconductor (i) to have final orders in noncore matters entered only after *de novo* review by a District Court, (ii) to trial by jury in any proceeding so triable in these cases, controversy, or proceeding related to these cases, (iii) to have the District Court withdraw the reference in any matter subject to mandatory or

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discretionary withdrawal, or (iv) any other rights, claims, actions, setoffs, or recoupments to which National Semiconductor is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: New York, New York May 24, 2006

Respectfully submitted,

McDERMOTT WILL & EMERY LLP

By:/s/ James M. Sullivan

Stephen B. Selbst (SS-6963) James M. Sullivan (JS-2189) 340 Madison Avenue New York, New York 10017 Telephone: (212) 547-5400 Facsimile: (212) 547-5444

Counsel for National Semiconductor Corporation

Served Upon:

Kathleen Farrell Clerk of the Court United States Bankruptcy Court One Bowling Green, Sixth Floor New York, NY 10004-1408

John William Butler, Esq. Skadden, Arpps, Slate, Meagher & Flom, LLP, 333 W. Wacker Drive, Suite 2100 Chicago, IL 60606

Alicia M. Leonhard, Esq. Office of the U.S. Trustee 33 Whitehall Street New York, NY 10004

Kayalyn A. Marafioti, Esq. Thomas J. Matz, Esq. Skadden, Arpps, Slate, Meagher & Flom, LLP Four Times Square New York, NY 10036

CERTIFICATE OF SERVICE

I certify under penalty of perjury pursuant to 28 U.S.C. §1746 that on June 7, 2006 I caused to be served upon the parties listed below a true and correct copy of the accompanying Amended Notice of Appearance and Demand for Service of Pleadings by First Class Mail:

Kathleen Farrell
Clerk of the Court
United States Bankruptcy Court
One Bowling Green, Sixth Floor
New York, NY 10004-1408

John William Butler, Esq.
Skadden, Arps, Slate, Meagher & Flom, LLP
333 W. Wacker Drive, Suite 2100
Chicago, IL 60606

Alicia M. Leonhard, Esq. Office of the U.S. Trustee 33 Whitehall Street New York, NY 10004

Kayalyn A. Marafioti, Esq.
Thomas J. Matz, Esq.
Skadden, Arps, Slate, Meagher & Flom LLP
Four Times Square
New York, NY 10036

Dated: New York, New York June 7, 2006

Bonnie S. Schwab